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How To: Add a User Who is Not an Athlete, i.e. a Coach or General Manager



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10 days ago · Updated

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This article will show you:

• How to add a user who is not an athlete, such as, a Coach or General Manager.

You need this because:

- You want to add users who are not athletes.
- You want to learn how to get your front office and coaching staff onboard with the install and have all data centralized in one location.
- You want to keep all parties in your organization informed and have real-time updates about your athletes.

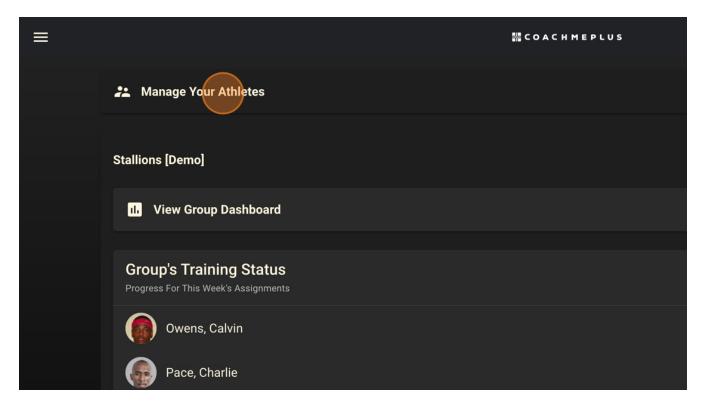
Adding a User Who is Not an Athlete, i.e. a Coach or General Manager <a>? <a>?</

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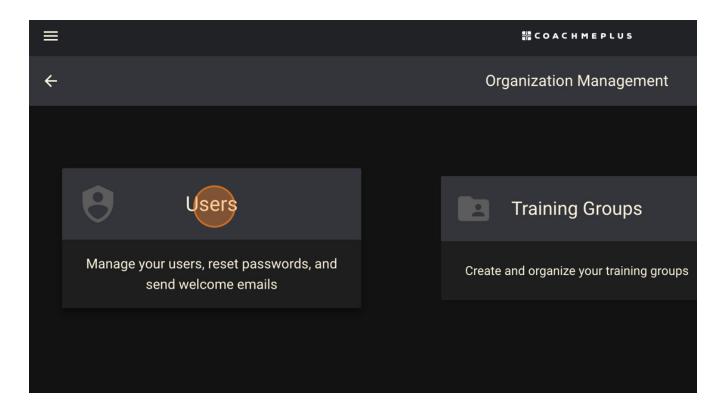
How To: Add a User Who is Not an Athlete, i.e. a Coach or General Manager - CoachMePlus Help

When you create a user, you must assign them to a permission role that fits to their specific function. For one example, this new user is not an athlete but, they are a coach for the team. We will create a new account for them and assign them to the Coach role.

<u>Step One</u>: On the homepage side menu, click on Organization.



<u>Step Two</u>: You will be brought to a new page with options to manage your **Organization.** Click on **Users.**



<u>Step Three</u>: You will then click the '+' and 'Create New Coach' - This will allow you to create a user and edit their roles and permissions to give them the access they need.

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	p.arnold@example.org			
	j.berry@example.org			
	k.bishop@example.org			
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		Create New Athlete	
		Create New Coach	
	p.arnold@example	Invite via Email	
		Invite via Link	
	j.berry@example	.org	
	k.bishop@example	.org	
	k.bryant@example	.org	

<u>Step Four:</u> Fill out the required information. At the very least, you need to give the user an **Email** Address and add them to the proper **Training Group.** If you choose, you can also give them other details such as **Name, DOB, Position, and/or Tags.**

÷	Create Coach	
	Basic Information * Email Address example.coach@example.com	
	First Name	
	Last Name	
	Date of Birth mm/dd/yyyy	
	Organization	

÷		Create Coach
	Date of Birth mm/dd/yyyy	
	Organization	
	Training Group Users > Athletes	
	Jersey Number	
	Athlete Position	
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<u>Step Five:</u> Under Permissions, this is where you can designate what this user is allowed to do and see within the platform. Given the **Coach** role, the user by default will be able to view and edit **Training Groups, Athletes,** view the coach home screen and **Widgets, Dashboards**, and create and track exercise **Programs**.

Given the **Administrator** role, the user will have full access to everything in the system.

You can give the **Coach** role and give the user individual permissions as well if you would like them to have more abilities than a **Coach**, but less than an **Administrator.**

Permissions will allow you to give additional permissions outside of the group/role that is assigned.

To learn how to manage group permissions, click here.

Permissions	
Active Inactive athletes are not able to log in and do not appear in athlete lists	
Roles	
× Athlete × Coach × Administrator	
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Permissions	
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<u>Step Six</u>: After you have selected your permissions, click **Save** to save all changes and the new user will be added to the users list.

	Permissions Active Inactive athletes are not able to log in and do not appear in athlete lists
	Roles
	Permissions
(f) 🎔 (in)	SAVE
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